



REGISTRATION FORM

TODAY'S DATE _____

FULL NAME _____ DATE OF BIRTH _____

NICK NAME OR PREFERRED NAME _____ SSN _____ - _____ - _____

ADDRESS _____ HOME PHONE _____

_____ CELL PHONE _____

EMAIL ADDRESS _____ WORK PHONE _____

OCCUPATION _____ EMERGENCY CONTACT _____

EMPLOYER / SCHOOL _____ EMERGENCY CONTACT PH# _____

VISION INSURANCE INFORMATION: VSP MES EYEMED OTHER _____

INSURANCE SUBSCRIBER INFORMATION: **CHECK BOX IF PATIENT IS THE INSURANCE SUBSCRIBER**

SUBSCRIBER NAME _____

SUBSCRIBER SSN _____ - _____ - _____

SUBSCRIBER DATE OF BIRTH _____

MEDICAL INSURANCE INFORMATION:

PRIMARY MEDICAL INSURANCE PLAN _____ (PLEASE PRESENT CARD)

SECONDARY MEDICAL INSURANCE PLAN _____ (PLEASE PRESENT CARD)

RESPONSIBLE PARTY INFORMATION: **CHECK BOX IF PATIENT IS RESPONSIBLE FOR ACCOUNT**

FULL NAME _____ DATE OF BIRTH _____

ADDRESS _____ HOME PHONE _____

_____ CELL PHONE _____

RELATIONSHIP TO PATIENT _____ SSN _____ - _____ - _____

PLEASE READ AND SIGN:

CONTACT LENS WEARERS: Contact lens wearers require additional time, testing, consultation, and expertise. Therefore a **separate** contact lens evaluation or fitting fee will be applied for both new and existing contact lens wearers.

PAYMENT POLICY: Professional fees are due and payable at the time services are rendered.

PATIENTS USING VISION OR MEDICAL INSURANCE: I request that payment of authorized vision or medical insurance benefits be made directly to Pacific Eye Care Doctors of Optometry for any goods or services furnished. I authorize any holder of medical information about me to release to my insurance carrier and its agents any information needed to determine these benefits or the benefits payable for related services. I understand that I am financially responsible for all charges, whether or not paid by the insurance, for all services rendered on my behalf.

Signature of Patient (parent/guardian if minor)

Date



MEDICAL HISTORY FORM

FULL NAME _____ TODAY'S DATE _____

OCULAR HISTORY:

DATE OF BIRTH _____

Have you **recently** been experiencing any of the following problems with your eyes? **Check the box if "Yes."**

- | | | |
|---------------------|-----------------------------------|----------------------------|
| Blurred Vision | Flashes / Floaters in Vision | Redness |
| Loss of Vision | Halos / Glare / Light Sensitivity | Excess Tearing / Watering |
| Loss of Side Vision | Dryness | Eye Pain or Soreness |
| Distorted Vision | Sandy or Gritty Feeling | Mucous Discharge |
| Double Vision | Burning | Inflammation of the Eyelid |
| Tired Eyes | Itching | Styes or Chalazion |

Have you **ever** been diagnosed with or had problems with any of the following ocular conditions? **Check the box if "Yes."**

- | | | |
|--------------|----------------------|------------------------------|
| Cataracts | Glaucoma | Retinal Detachment / Disease |
| Crossed Eyes | Lazy Eye / Amblyopia | Dry Eye |
| Eye Injury | Macular Degeneration | Other _____ |

Approximate date of last eye exam: _____ Doctor/Location: _____

MEDICAL HISTORY:

List any medications you are currently taking (include oral contraceptives, aspirin, over the counter medications):

Are you allergic to any medications? No Yes If yes, which ones: _____

List all major surgeries and / or hospitalizations you have had: _____

SOCIAL HISTORY:

- | | | | |
|------------------------------|----|-----|---|
| Do you use tobacco products? | No | Yes | If yes, type / amount / how long: _____ |
| Do you use drink alcohol? | No | Yes | If yes, type / amount / how long: _____ |
| Do you use illegal drugs? | No | Yes | If yes, type / amount / how long: _____ |

FAMILY HISTORY:

Please note any family history (parent, grandparents, siblings, children: living or deceased) for the following conditions:

	RELATION TO YOU		RELATION TO YOU
Glaucoma	_____	Diabetes	_____
Cataract	_____	Cancer	_____
Macular Degeneration	_____	Heart Disease	_____
Retinal Detachment	_____	High Blood Pressure	_____
Blindness	_____	Kidney Disease	_____
Crossed Eyes	_____	Lupus / Arthritis	_____

REVIEW OF SYSTEMS:

Please check the box beside any problem you currently have, or have had, in the following areas:

ALLERGIC / IMMUNOLOGIC	All Normal	HEMATOLOGIC / LYMPHATIC	All Normal
Allergy / Hay Fever		Anemia	
CARDIOVASCULAR / CARDIAC	All Normal	Bleeding Problems	
Arteriosclerosis		Breast Cancer	
Heart Disease		INTEGUMENTARY (Skin)	All Normal
High Blood Pressure		Cancer	
High Cholesterol		Rashes	
CONSTITUTIONAL	All Normal	Easy Bruising	
Fever		MUSCULOSKELETAL	All Normal
Weight Loss / Gain		Rheumatoid Arthritis	
EARS, NOSE, MOUTH, THROAT	All Normal	Muscle Pain	
Sinus Congestion		Joint Pain	
Dry Throat / Mouth		NEUROLOGICAL	All Normal
ENDOCRINE	All Normal	Migraines	
Diabetes		Dizziness	
Thyroid Disease		Seizures	
GASTROINTESTINAL	All Normal	PSYCHIATRIC	All Normal
Diarrhea / Constipation		Anxiety	
IBS / Crohn's Disease		Depression	
GENITOURINARY	All Normal	RESPIRATORY	All Normal
Genitals		Asthma	
Kidney / Bladder		Bronchitis / Emphysema	

If you checked any of the above boxes or have a condition not listed, please explain further: _____

Signature of Patient (parent/guardian if minor)

Date

Physician's signature

Date

Acknowledgment of Receipt of Notice of Privacy Practices

PACIFIC EYE CARE DOCTORS OF OPTOMETRY
16450 Bolsa Chica St, Huntington Beach, CA 92649

Effective Date: January 1, 2013

I hereby acknowledge that I received a copy of the Notice of Privacy Practices for the above medical practice. I further acknowledge that a copy of the current notice is posted in the reception area and any amended Notice of Privacy Practices will be made available at my next appointment.

Signed: _____ Date: _____

Print Name: _____ Telephone: _____

If not signed by the patient, please indicate:

Relationship:

- parent or guardian of minor patient
- guardian or conservator of an incompetent patient
- beneficiary or personal representative of deceased patient

Name of Patient: _____

----- office use only -----

Notice of Privacy Practices Acknowledgment Tracking Information

Complete the following only if the Patient refuses to sign the Acknowledgment:

Efforts to Obtain: _____

Reasons for Refusal: _____

Employee Name: _____

Notice of Privacy Practices

Effective date of notice: **January 1, 2013**

PACIFIC EYE CARE DOCTORS OF OPTOMETRY

WALTER YIM, OD, APC

16450 Bolsa Chica St

Huntington Beach, CA 92649

Office Phone (714) 840-1366

Office FAX (714) 846-9415 E-Mail info@pacificeyecare.net

This notice describes how medical information about you may be used and disclosed, and how you can obtain access to this information. Please review it carefully.

General Rule

We respect our legal obligation to keep health information, that identifies you, private. The law obligates us to give you notice of our privacy practices.

Generally, we can only use your health information in our office or disclose it outside of our office, without your written permission, for purposes of treatment, payment or healthcare operations. In most other situations, we will not use or disclose your health information unless you sign a written authorization form. In some limited situations, the law allows or requires us to disclose your health information without written authorization.

Uses or Disclosures of Health Information

Examples of how we use information for **treatment** purposes:

- When we set up an appointment for you.
- When our technician or doctor tests your eyes.
- When the doctor prescribes glasses or contact lenses.
- When the doctor prescribes medication.
- When our staff helps you select and order glasses or contact lenses.
- When we show you low vision aids.

We may disclose your health information outside of our office for **treatment** purposes, for example:

- If we refer you to another doctor or clinic for eye care or low vision aids or services.
- If we send a prescription for glasses or contacts to another professional to be filled.
- When we provide a prescription for medication to a pharmacist.
- When we phone to let you know that your glasses or contact lenses are ready to be picked up.

Sometimes we may ask for copies of your health information from another professional that you may have seen before.

We may use your health information within our office or disclose your health information outside of our office for **payment** purposes. Some examples are:

- When our staff asks you about health or vision care plans that you may belong to, or about other sources of payment for our services.
- When we prepare bills to send to you or your health or vision care plan.
- When we process payment by credit card and when we try to collect unpaid amounts due.
- When bills or claims for payment are mailed, faxed, or sent by computer to you or your health or vision plan.
- When we occasionally have to ask a collection agency or attorney to help us with unpaid amounts due.

We use and disclose your health information for **healthcare operations** in a number of ways. Health care operations mean those administrative and managerial functions that we have to do in order to run our office. We may use or disclose your health information, for example, for financial or billing audits, for internal quality assurance, for personnel decisions, to enable our doctors to participate in managed care plans, for the defense of legal matters, to develop business plans, and for outside storage of our records.

Appointment Reminders

We may call to remind you of scheduled appointments. We may also notify you of other treatments or services available at our office that might help you.

Uses & Disclosures without an Authorization

In some limited situations, the law allows or requires us to use or disclose your health information without your permission. Not all of these situations will apply to us; some may never happen at our office at all. Such uses or disclosures are:

- A state or federal law that mandates certain health information be reported for a specific purpose.
- Public health purposes, such as contagious disease reporting, investigation or surveillance; and notices to and from the Food and Drug Administration regarding drugs or medical devices.
- Disclosures to governmental authorities about victims of suspected abuse, neglect or domestic violence.
- Uses and disclosures for health oversight activities, such as for the licensing of doctors, audits by Medicare or Medicaid, or investigation of possible violations of healthcare laws.

- Disclosures for judicial and administrative proceedings, such as in response to subpoenas or orders of courts or administrative agencies.
- Disclosures for law enforcement purposes, such as to provide information about someone who is or is suspected to be a victim of a crime; to provide information about a crime at our office; or to report a crime that happened somewhere else.
- Disclosure to a medical examiner to identify a dead person or to determine the cause of death; or to funeral directors to aid in burial; or to organizations that handle organ or tissue donations.
- Uses or disclosures for health related research.
- Uses and disclosures to prevent a serious threat to health or safety.
- Uses or disclosures for specialized government functions, such as for the protection of the president or high-ranking government officials; for lawful national intelligence activities; for military purposes; or for the evaluation and health of members of the Foreign Service.
- Disclosures relating to workers' compensation programs.
- Disclosures to business associates who perform healthcare operations for us and who agree to keep your health information private.

Other Disclosures

We will not make any other uses or disclosures of your health information unless you sign a written **authorization form**. You do not have to sign such a form. If you do sign one, you may revoke it at any time unless we have already acted in reliance upon it.

Your Rights Regarding Your Health Information

The law gives you many rights regarding your health information.

- You can ask us to restrict our uses and disclosures for purposes of treatment (except emergency treatment), payment or healthcare operations. We do not have to agree to do this, but if we agree, we must honor the restrictions that you want. To ask for a restriction, send a written request to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice.
- You can ask us to communicate with you in a confidential way, such as by phoning you at work rather than at home, by mailing health information to a different address, or by using e-mail to your personal email address. We will accommodate these requests if they are reasonable, and if you pay us for any extra cost. If you want to ask for confidential communications, send a written request to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice.
- You can ask to see or to get photocopies of your health information. By law, there are a few limited situations in which we can refuse to permit access or copying. Primarily, however, you will be able to review or have a copy of your health information within 30 days of asking us. You may have to pay for photocopies in advance. If we deny your request, we will send you a written explanation, and instructions about how to get an impartial review of our denial if one is legally required. By law, we can have one 30-day extension of the time for us to give you access or photocopies if we sent you a written notice of the extension. If you want to review or get photocopies of your health information, send a written request to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice.
- You can ask us to amend your health information if you think that it is incorrect or incomplete. If we agree, we will amend the information within 60 days from when you ask us. We will send the corrected information to persons who we know got the wrong information, and others that you specify. If we do not agree, you can write a statement of your position, and we will include it with your health information along with any rebuttal statement that we may write. Once your statement of position and/or rebuttal is included in your health information, we will send it along whenever we make a permitted disclosure of your health information. By law, we can have one 30-day extension of time to consider a request for amendment if we notify you in writing of the extension. If you want to ask us to amend your health information, send a written request, including your reasons for the amendment, to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice.
- You can get a list of the disclosures that we have made of your health information within the past six years (or a shorter period if you want), except disclosures for purposes of treatment, payment or health care operations, disclosures made in accordance with an authorization signed by you, and some other limited disclosures. You are entitled to one such list per year without charge. If you want more frequent lists, you will have to pay for them in advance. We will usually respond to your request within 60 days of receiving it, but by law we can have one 30-day extension of time if we notify you of the extension in writing. If you want a list, send a written request to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice.

Our Notice of Privacy Practices

By law, we must abide by the terms of this Notice of Privacy Practices until we choose to change it. We reserve the right to change this notice at any time in compliance with and as allowed by law. If we change this notice, the new privacy practices will apply to your health information that we already have, as well as to such information that we may generate in the future. If we change our Notice of Privacy Practices, we will post the new notice in our office and have copies available in our office.

Complaints

If you think that we have not properly respected the privacy of your health information, you are free to complain to us or to the U.S. Department of Health and Human Services, Office for Civil Rights. We will not retaliate against you if you make a complaint. If you want to complain to us, send a written complaint to **Walter Yim, OD** at the address, fax or e-mail shown at the beginning of this notice. If you prefer, you can discuss your complaint in person or by phone.

For More Information

If you want more information about our privacy practices, call or visit **Walter Yim, OD** at the address or phone number shown at the beginning of this notice.